

THE STRATEGIST

DIRECTION. CONFIDENCE. INDEPENDENCE.



A World in Transition... Times of transition create new opportunities for countries that take the long view and companies that are innovative and forward-thinking who are ready to take advantage of shifts. There will be both winners and losers.

tran-si-tion noun \ træn'zɪʃən : *the period of time during which something changes from one state or stage to another.*

Our 2016 OUTLOOK is shaped by:

- **Credit**
The growth illusion
- **China**
Forget the noise, look at the trend
- **Demographics**
Maturing trends
- **Technology**
The haves and have-mores



SANDSTONE Asset Management Inc. is a Calgary based firm offering discretionary investment management services to private individuals, foundations, and family trusts. Our pride of ownership is evident through our passion for investing and our dedication to providing **DIRECTION, CONFIDENCE, and INDEPENDENCE** to every relationship we build.

VISION: To create possibilities for our clients, employees & community as a whole.

MISSION: To provide intelligent and independent investment expertise that is both progressive and responsive, resulting in top-ranked returns that preserve and grow client assets.



SANDSTONE Asset Management’s investment team has strong research and analytical skills complemented by the ability to respond effectively to changing conditions in the marketplace. In addition to the experience garnered as licensed Portfolio Managers, we have start-up and ownership experience and entrepreneurial skills.

We believe in the importance of both formal and informal education, recognizing that powerful life experiences contribute to an informed world view, and complement our training and expertise in the financial world. We strive to be highly engaged in understanding our local, national, and international circumstances, continuously re-examining the financial, psychological, and fiscal matters that shape our world of today.

We have a deep commitment to providing service in the community. The Partners have completed the in-depth governance education, and serve extensively on boards in the not-for-profit sector. We have provided leadership in the Chair or on governance/finance and audit committees for a long list of agencies in the areas of arts, immigrant services, children’s programs, health, education, as well as industry boards. This engagement has brought us great knowledge of our diverse constituencies in Calgary, and enabled us to build powerful partnerships for advancing the interests of our community.

Bottom Line: We understand your challenges and have the tools, aptitudes, experience and desire to create possibilities for your financial future.

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